

Date: June 18, 2026

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
PJ Towers, Dalal Street,
Mumbai, India - 400 001

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir / Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Turtlemint Fintech Solutions Limited (the “Company”, and such initial public offering, the “Offer”)

The Board Meeting of the Company in their meeting held on June 18, 2026, in consultation with ICICI Securities Limited, Jefferies India Private Limited, JM Financial Limited and Motilal Oswal Investment Advisors Limited (collectively referred to as the “Book Running Lead Managers” or “BRLMs”) have finalized allocation of 2,61,31,680 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of ₹ 152/- per Equity Share (including share premium of ₹ 151/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investors	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid price/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	ICICI PRUDENTIAL EQUITY & DEBT FUND	29,44,116	11.27%	152.00	44,75,05,632
2	MIRAE ASSET MULTICAP FUND	9,81,372	3.76%	152.00	14,91,68,544
3	MIRAE ASSET AGGRESSIVE HYBRID FUND	19,62,744	7.51%	152.00	29,83,37,088
4	BORDER TO COAST EMERGING MARKETS EQUITY FUND, A SUB FUND OF BORDER TO COAST AUTHORISED CONTRACTUAL SCHEME	19,57,256	7.49%	152.00	29,75,02,912
5	AMANSA HOLDINGS PRIVATE LIMITED	16,28,368	6.23%	152.00	24,75,11,936
6	TURNAROUND OPPORTUNITIES FUND	12,99,284	4.97%	152.00	19,74,91,168
7	360 ONE HIGH GROWTH COMPANIES FUND	6,57,972	2.52%	152.00	10,00,11,744
8	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	12,99,382	4.97%	152.00	19,75,06,064
9	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	19,57,256	7.49%	152.00	29,75,02,912
10	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF00225/06/04LIFEBALANC104 - BALANCED FUND	2,59,896	0.99%	152.00	3,95,04,192
11	AXIS MAX LIFE INSURANCE LIMITED A/C SUSTAINABLE EQUITY FUND - ULIF02505/10/21SUSTAIN EQU104	3,24,870	1.24%	152.00	4,93,80,240
12	AXIS MAX LIFE INSURANCE LIMITED A/C DIVERSIFIED EQUITY FUND (ULIF02201/01/20LIFEDIVEQF104)	6,49,740	2.49%	152.00	9,87,60,480

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13	AXIS MAX LIFE INSURANCE LIMITED A/C SMART INNOVATION FUND	64,876	0.25%	152.00	98,61,152
14	BNP PARIBAS FINANCIAL MARKETS - ODI	20,38,792	7.80%	152.00	30,98,96,384
15	BANK OF INDIA MID & SMALL CAP EQUITY & DEBT FUND	11,36,898	4.35%	152.00	17,28,08,496
16	BANK OF INDIA BANKING & FINANCIAL SERVICES FUND	1,62,484	0.62%	152.00	2,46,97,568
17	SUSQUEHANNA PACIFIC PTY LTD	13,15,846	5.04%	152.00	20,00,08,592
18	BAJAJ LIFE INSURANCE LIMITED	9,73,728	3.73%	152.00	14,80,06,656
19	BAJAJ GENERAL INSURANCE LIMITED	2,30,684	0.88%	152.00	3,50,63,968
20	BAJAJ GENERAL INSURANCE LIMITED	98,864	0.38%	152.00	1,50,27,328
21	BAJAJ FINSERV CONSUMPTION FUND	3,89,550	1.49%	152.00	5,92,11,600
22	BAJAJ FINSERV HEALTHCARE FUND	2,59,602	0.99%	152.00	3,94,59,504
23	BAJAJ FINSERV BANKING AND FINANCIAL SERVICES FUND	3,24,576	1.24%	152.00	4,93,35,552
24	ITI BANKING AND FINANCIAL SERVICES FUND	4,93,430	1.89%	152.00	7,50,01,360
25	ITI BUSINESS CYCLE FUND	1,64,542	0.63%	152.00	2,50,10,384
26	SOCIETE GENERALE - ODI	5,77,744	2.21%	152.00	8,78,17,088
27	BANDHAN FINANCIAL SERVICES FUND	3,30,098	1.26%	152.00	5,01,74,896
28	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	3,29,542	1.26%	152.00	5,00,90,384
29	NOMURA SINGAPORE LIMITED	3,29,542	1.26%	152.00	5,00,90,384
30	LC PHAROS MULTI STRATEGY FUND VCC-LC PHAROS MULTI STRATEGY FUND SF1	3,29,542	1.26%	152.00	5,00,90,384
31	ASAS GLOBAL FUND INCORPORATED VCC SUB FUND	3,29,542	1.26%	152.00	5,00,90,384
32	ASHIKA GLOBAL FINANCE PRIVATE LIMITED	3,29,542	1.26%	152.00	5,00,90,384
	Total	2,61,31,680			3,97,20,15,360

40% of the Anchor Investor Portion, was reserved as following: (i) 33.33% for domestic mutual funds and (ii) 6.67% for life insurance companies and pension funds, in accordance with SEBI ICDR Regulations. In the event of undersubscription in the Anchor Investor Portion reserved for life insurance companies and pension funds, the unsubscribed portion shall be available for allocation to domestic Mutual Funds.

Out of the total allocation of 2,61,31,680 Equity Shares to the Anchor Investors, **1,11,06,668** Equity Shares (i.e., **42.50%** of the total allocation to Anchor Investors) were allocated to **7** domestic mutual funds, which applied through a total of **12** schemes and **35,72,492** Equity Shares (i.e., **13.67 %** of the total allocation to Anchor Investors) were allocated to 3 life insurance companies. Set forth below is a scheme wise detail of allocation to such mutual funds, and details of allocation to life insurance companies and pension funds:

DOMESTIC MUTUAL FUNDS

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	ICICI PRUDENTIAL EQUITY & DEBT FUND	29,44,116	11.27%	152.00	44,75,05,632
2	MIRAE ASSET MULTICAP FUND	9,81,372	3.76%	152.00	14,91,68,544
3	MIRAE ASSET AGGRESSIVE HYBRID FUND	19,62,744	7.51%	152.00	29,83,37,088
4	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	19,57,256	7.49%	152.00	29,75,02,912
5	BANK OF INDIA MID & SMALL CAP EQUITY & DEBT FUND	11,36,898	4.35%	152.00	17,28,08,496
6	BANK OF INDIA BANKING & FINANCIAL SERVICES FUND	1,62,484	0.62%	152.00	2,46,97,568
7	BAJAJ FINSERV CONSUMPTION FUND	3,89,550	1.49%	152.00	5,92,11,600
8	BAJAJ FINSERV HEALTHCARE FUND	2,59,602	0.99%	152.00	3,94,59,504
9	BAJAJ FINSERV BANKING AND FINANCIAL SERVICES FUND	3,24,576	1.24%	152.00	4,93,35,552
10	ITI BANKING AND FINANCIAL SERVICES FUND	4,93,430	1.89%	152.00	7,50,01,360
11	ITI BUSINESS CYCLE FUND	1,64,542	0.63%	152.00	2,50,10,384
12	BANDHAN FINANCIAL SERVICES FUND	3,30,098	1.26%	152.00	5,01,74,896
	Total	1,11,06,668	42.50%		1,68,82,13,536

LIFE INSURANCE COMPANIES

Sr. No.	Name of Life Insurance Company	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	12,99,382	4.97%	152.00	19,75,06,064
2	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF00225/06/04LIFEBALANC104 - BALANCED FUND	2,59,896	0.99%	152.00	3,95,04,192
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5	AXIS MAX LIFE INSURANCE LIMITED A/C SMART INNOVATION FUND	64,876	0.25%	152.00	98,61,152
6	BAJAJ LIFE INSURANCE LIMITED	9,73,728	3.73%	152.00	14,80,06,656
	Total	35,72,492	13.67%		54,30,18,784

Please note that all capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated June 15, 2026 (“RHP”), filed with the Registrar of Companies, Mumbai – I at Mumbai (“RoC”) to be read along with price band advertisement dated June 15, 2026 published on June 16, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For Turtlemint Fintech Solutions Limited

Authorised Signatory

Name: Prashant Saini

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

