

Date: August 7, 2026

General Manager
Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Initial public offering of equity shares of face value of ₹ 1 each ("Equity Shares") of Molbio Diagnostics Limited (the "Company").

Dear Sir/ Madam,

The IPO Committee meeting of our Company held on August 7, 2026, in consultation with Kotak Mahindra Capital Company Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), Jefferies India Private Limited and Motilal Oswal Investment Advisors Limited (collectively, the "BRLMs"), has finalized the allocation of 34,87,717 Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹ 807/- per Equity Share (including share premium of ₹ 806/- per Equity Share) in the following manner:

S. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
1	HDFC MUTUAL FUND - HDFC PHARMA AND HEALTHCARE FUND	1,38,006	3.96%	807.00	11,13,70,842.00
2	HDFC VALUE FUND	1,08,432	3.11%	807.00	8,75,04,624.00
3	HDFC MUTUAL FUND - HDFC INNOVATION FUND	1,08,414	3.11%	807.00	8,74,90,098.00
4	HDFC MUTUAL FUND - HDFC MNC FUND	78,858	2.26%	807.00	6,36,38,406.00
5	KOTAK CONTRA FUND	1,44,576	4.15%	807.00	11,66,72,832.00
6	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK HEALTHCARE FUND	1,44,576	4.15%	807.00	11,66,72,832.00
7	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK CONSUMPTION FUND	1,44,558	4.14%	807.00	11,66,58,306.00
8	ICICI PRUDENTIAL QUALITY FUND	1,85,886	5.33%	807.00	15,00,10,002.00
9	ISIF EQUITY LONG-SHORT FUND	37,170	1.07%	807.00	2,99,96,190.00
10	ICICI PRUDENTIAL EXPORTS AND SERVICES FUND	1,48,698	4.26%	807.00	11,99,99,286.00
11	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA PHARMA FUND RCT-RPF	2,47,842	7.11%	807.00	20,00,08,494.00
12	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA INNOVATION FUND	1,23,912	3.55%	807.00	9,99,96,984.00
13	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	3,09,780	8.88%	807.00	24,99,92,460.00
14	GOLDMAN SACHS ETF TRUST - GOLDMAN SACHS INDIA EQUITY ETF	61,974	1.78%	807.00	5,00,13,018.00

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15	INTERNATIONAL FINANCE CORPORATION*	2,47,842	7.11%	807.00	20,00,08,494.00
16	BLACKROCK GLOBAL FUNDS - INDIA FUND	2,47,842	7.11%	807.00	20,00,08,494.00
17	MIRAE ASSET HEALTHCARE FUND MIRAHCFD	2,47,842	7.11%	807.00	20,00,08,494.00
18	WHITEOAK CAPITAL PHARMA AND HEALTHCARE FUND	80,568	2.31%	807.00	6,50,18,376.00
19	WHITEOAK CAPITAL AGGRESSIVE HYBRID FUND	43,362	1.24%	807.00	3,49,93,134.00
20	MOTILAL OSWAL LARGE CAP FUND	1,23,930	3.55%	807.00	10,00,11,510.00
21	TATA INDIA PHARMA & HEALTHCARE FUND	1,23,930	3.55%	807.00	10,00,11,510.00
22	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS EQUITY SAVINGS FUND	92,934	2.66%	807.00	7,49,97,738.00
23	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS RECENTLY LISTED IPO FUND	30,996	0.89%	807.00	2,50,13,772.00
24	HDFC LIFE INSURANCE COMPANY LIMITED	88,597	2.54%	807.00	7,14,97,779.00
25	AXIS MAX LIFE INSURANCE LIMITED A/C SUSTAINABLE EQUITY FUND - ULIF02505/10/21SUSTAIN EQU104	35,104	1.01%	807.00	2,83,28,928.00
26	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF00225/06/04LIFEBALANC104 - BALANCED FUND	33,367	0.96%	807.00	2,69,27,169.00
27	AXIS MAX LIFE INSURANCE LIMITED PENSION MAXIMISER FUND (ULIF01715/02/13PENS MAXIM104)	11,401	0.33%	807.00	92,00,607.00
28	AXIS MAX LIFE INSURANCE LIMITED A/C UHG2S - INDIA CONSUMPTION OPPORTUNITIES FUND	2,625	0.08%	807.00	21,18,375.00
29	AXIS MAX LIFE INSURANCE LIMITED A/C UMFPH - HIGH GROWTH PENSION FUND	2,625	0.08%	807.00	21,18,375.00
30	AXIS MAX LIFE INSURANCE LIMITED A/C - ULGF00217/04/06GRATBALANC104 - GROUP GRATUITY BALANCED FUND	1,750	0.05%	807.00	14,12,250.00
31	AXIS MAX LIFE INSURANCE LIMITED PENSION PRESERVER FUND(ULIF01815/02/13PENS PRESER104)	862	0.02%	807.00	6,95,634.00

S. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
32	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF00625/11/05PENSBALANC104 - PENSION BALANCED FUND	862	0.02%	807.00	6,95,634.00
33	BAJAJ LIFE INSURANCE LIMITED	88,596	2.54%	807.00	7,14,96,972.00
Total		34,87,717	100.00%		2,81,45,87,619.00

*Our Company has entered into a policy agreement dated August 7, 2026 ("Policy Agreement") with International Finance Corporation ("IFC"), one of the Anchor Investors in the Offer, which will be effective upon allotment of Equity Shares to IFC and remain in effect until such time that IFC remains a shareholder in our Company. Pursuant to this Policy Agreement, our Company has agreed to comply with certain policy reporting and compliance requirements and covenants including in relation to sanctionable practices, environmental and social covenants, insurance, anti-corruption, anti-harassment and compliance with UN Security Council Resolutions. in accordance with IFC's requirements. Any information required to be provided by our Company pursuant to the Policy Agreement shall be shared in compliance with the SEBI Insider Trading Regulations and the SEBI Listing Regulations and in case of any unpublished price sensitive information that may be required to be shared under this Policy Agreement, our Company shall, simultaneous with or prior to the disclosure to IFC, publish such information on the Stock Exchanges, as required under applicable law.

40% of the Anchor Investor Portion was reserved for domestic Mutual Funds (as defined in the red herring prospectus), Life Insurance Companies (as defined in the red herring prospectus) and Pension Funds (as defined in the red herring prospectus), in the following manner (i) 33.33% of the Anchor Investor Portion was reserved for domestic Mutual Funds, and (ii) 6.67% of the Anchor Investor Portion was reserved for Life Insurance Companies and Pension Funds.

Out of the total allocation of 34,87,717 Equity Shares to the Anchor Investors, 23,54,490 Equity Shares (i.e. 67.51% of the total allocation to Anchor Investors) were allocated to 9 domestic Mutual Funds applying through 19 schemes. Set forth below is the scheme-wise details of the mutual funds:

S. No.	Name of the Mutual Fund scheme	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
1	HDFC MUTUAL FUND - HDFC PHARMA AND HEALTHCARE FUND	1,38,006	3.96%	807.00	11,13,70,842.00
2	HDFC MUTUAL FUND - HDFC MNC FUND	78,858	2.26%	807.00	6,36,38,406.00
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6	KOTAK CONTRA FUND	1,44,576	4.15%	807.00	11,66,72,832.00
7	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK HEALTHCARE FUND	1,44,576	4.15%	807.00	11,66,72,832.00
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9	ISIF EQUITY LONG-SHORT FUND	37,170	1.07%	807.00	2,99,96,190.00
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19	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS RECENTLY LISTED IPO FUND	30,996	0.89%	807.00	2,50,13,772.00
TOTAL		23,54,490	67.51%		1,90,00,73,430.00

Out of the total allocation of 34,87,717 Equity Shares to the Anchor Investors, 2,65,789 Equity Shares (i.e. 7.62% of the total allocation to Anchor Investors) were allocated to 10 Life Insurance Companies, whose details are set forth below:

S. No.	Name of the Life Insurance Company	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
1	BAJAJ LIFE INSURANCE LIMITED	88,596	2.54%	807.00	7,14,96,972.00
2	AXIS MAX LIFE INSURANCE LIMITED A/C UHG2S - INDIA CONSUMPTION OPPORTUNITIES FUND	2,625	0.08%	807.00	21,18,375.00
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5	AXIS MAX LIFE INSURANCE LIMITED PENSION PRESERVER FUND(ULIF01815/02/13PENSPRESER104)	862	0.02%	807.00	6,95,634.00
6	AXIS MAX LIFE INSURANCE LIMITED PENSION MAXIMISER FUND (ULIF01715/02/13PENS MAXIMI104)	11,401	0.33%	807.00	92,00,607.00
7	AXIS MAX LIFE INSURANCE LIMITED A/C - ULGF00217/04/06GRATBALANC104 - GROUP GRATUITY BALANCED FUND	1,750	0.05%	807.00	14,12,250.00
8	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF00625/11/05PENSBALANC104 - PENSION BALANCED FUND	862	0.02%	807.00	6,95,634.00
9	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF00225/06/04LIFE BALANC104 - BALANCED FUND	33,367	0.96%	807.00	2,69,27,169.00
10	HDFC LIFE INSURANCE COMPANY LIMITED	88,597	2.54%	807.00	7,14,97,779.00
TOTAL		2,65,789	7.62%		21,44,91,723.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor investor Pay-in Date as specified in the revised CAN.

Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated August 3, 2026 filed with the Registrar of Companies, Goa, Daman and Diu at Panaji at August 3, 2026 to be read along with addendum to the RHP and abridged prospectus dated August 6, 2026 published on August 7, 2026 and price band advertisement dated 4, 2026 published on August 5, 2026.

We request you to make the above information public by disclosing the same on your website

Thanking you,

Yours faithfully,

For **Molbio Diagnostics Limited**



Authorised Signatory

Darshan Raghunath Karekar

Company Secretary & Compliance Officer

M. No: F13569

cc:

Securities and Exchange Board of India

Corporation Finance Department

Division of Issues and Listing - I

SEBI Bhavan, Plot No. C4 A, 'G' Block

Bandra Kurla Complex

Bandra (East)

Mumbai 400 051, India

