Date: August 10, 2026

General Manager
Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Initial public offering of equity shares of face value of ₹ 2 each ("Equity Shares") of Milky Mist Dairy Food Limited (the "Company").

Dear Sir/ Madam,

The IPO Committee of the Board at its meeting held on August 10, 2026, in consultation with JM Financial Limited, Axis Capital Limited and IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*) (collectively, the "**BRLMs**"), has finalized the allocation of 3,32,35,713 Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹ 140/- per Equity Share (including share premium of ₹ 138/- per Equity Share) in the following manner:

S. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
1	ZULIA INVESTMENTS PTE. LTD.	1,14,28,670	34.39%	140.00	1,60,00,13,800.00
2	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	42,23,627	12.71%	140.00	59,13,07,780.00
3	HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND	30,23,499	9.10%	140.00	42,32,89,860.00
4	ICICI PRUDENTIAL BHARAT CONSUMPTION FUND	24,38,316	7.34%	140.00	34,13,64,240.00
5	ICICI PRUDENTIAL FMCG FUND	5,85,183	1.76%	140.00	8,19,25,620.00
6	PUBLIC SECTOR PENSION INVESTMENT BOARD - IIFL ASSET MANAGEMENT LIMITED	17,85,829	5.37%	140.00	25,00,16,060.00
7	INDIA ACORN FUND LTD	17,85,830	5.37%	140.00	25,00,16,200.00
8	INTERNATIONAL FINANCE CORPORATION*	14,28,664	4.30%	140.00	20,00,12,960.00
9	INVESCO INDIA CONSUMPTION FUND	7,14,332	2.15%	140.00	10,00,06,480.00
10	INVESCO INDIA AGGRESSIVE HYBRID FUND	4,28,642	1.29%	140.00	6,00,09,880.00
11	INVESCO INDIA BALANCED ADVANTAGE FUND	2,85,690	0.86%	140.00	3,99,96,600.00
12	MOTILAL OSWAL CONSUMPTION FUND	8,21,439	2.47%	140.00	11,50,01,460.00
13	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	7,14,332	2.15%	140.00	10,00,06,480.00
14	EDELWEISS TRUSTEESHIP CO LTD AC-EDELWEISS MF AC- EDELWEISS LARGE CAP FUND	5,35,749	1.61%	140.00	7,50,04,860.00

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S. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
15	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	1,78,583	0.54%	140.00	2,50,01,620.00
16	HSBC MUTUAL FUND - HSBC CONSUMPTION FUND	7,14,332	2.15%	140.00	10,00,06,480.00
17	UNION SMALL CAP FUND	7,14,332	2.15%	140.00	10,00,06,480.00
18	TRUSTMF FLEXI CAP FUND	7,14,332	2.15%	140.00	10,00,06,480.00
19	ANICUT EQUITY CONTINUUM FUND 2	7,14,332	2.15%	140.00	10,00,06,480.00
Total		**3,32,35,713**	**100.00%**		**4,65,29,99,820.00**

Our Company has entered into a policy agreement dated August 10, 2026 ("Policy Agreement**") with International Finance Corporation ("**IFC**"), one of the Anchor Investors in the Offer, which has come into effect upon IFC making an investment in our Company and shall remain in effect until such time that IFC remains a shareholder in our Company. Pursuant to this Policy Agreement, our Company has agreed to comply with certain policy reporting and compliance requirements and covenants including in relation to sanctionable practices, environmental and social covenants, insurance, anti-corruption, anti-harassment and compliance with UN Security Council Resolutions, in accordance with IFC's requirements. Any information required to be provided by our Company pursuant to the Policy Agreement shall be shared in compliance with the SEBI Insider Trading Regulations and the SEBI Listing Regulations and in case of any unpublished price sensitive information that may be required to be shared under this Policy Agreement, our Company shall, simultaneous with or prior to the disclosure to IFC, publish such information on the Stock Exchanges, as required under applicable law.*

40% of the Anchor Investor Portion was reserved for domestic Mutual Funds (*as defined in the red herring prospectus*), Life Insurance Companies (*as defined in the red herring prospectus*) and Pension Funds (*as defined in the red herring prospectus*), in the following manner (i) 33.33% of the Anchor Investor Portion was reserved for domestic Mutual Funds, and (ii) 6.67% of the Anchor Investor Portion was reserved for Life Insurance Companies and Pension Funds.

Out of the total allocation of 3,32,35,713 Equity Shares to the Anchor Investors, 1,53,78,056 Equity Shares (i.e. 46.27% of the total allocation to Anchor Investors) were allocated to 9 domestic Mutual Funds applying through 13 schemes. Set forth below is the scheme-wise detail of the mutual funds:

S. No.	Name of the Mutual Fund scheme	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
1	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	42,23,627	12.71%	140.00	59,13,07,780.00
2	HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND	30,23,499	9.10%	140.00	42,32,89,860.00
3	ICICI PRUDENTIAL BHARAT CONSUMPTION FUND	24,38,316	7.34%	140.00	34,13,64,240.00
4	ICICI PRUDENTIAL FMCG FUND	5,85,183	1.76%	140.00	8,19,25,620.00

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S. No.	Name of the Mutual Fund scheme	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
5	INVESCO INDIA CONSUMPTION FUND	7,14,332	2.15%	140.00	10,00,06,480.00
6	INVESCO INDIA AGGRESSIVE HYBRID FUND	4,28,642	1.29%	140.00	6,00,09,880.00
7	INVESCO INDIA BALANCED ADVANTAGE FUND	2,85,690	0.86%	140.00	3,99,96,600.00
8	MOTILAL OSWAL CONSUMPTION FUND	8,21,439	2.47%	140.00	11,50,01,460.00
9	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE CAP FUND	5,35,749	1.61%	140.00	7,50,04,860.00
10	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	1,78,583	0.54%	140.00	2,50,01,620.00
11	HSBC MUTUAL FUND - HSBC CONSUMPTION FUND	7,14,332	2.15%	140.00	10,00,06,480.00
12	UNION SMALL CAP FUND	7,14,332	2.15%	140.00	10,00,06,480.00
13	TRUSTMF FLEXI CAP FUND	7,14,332	2.15%	140.00	10,00,06,480.00
TOTAL		**1,53,78,056**	**46.27%**		**2,15,29,27,840.00**

Out of the total allocation of 3,32,35,713 Equity Shares to the Anchor Investors, 7,14,332 Equity Shares (i.e. 2.15% of the total allocation to Anchor Investors) were allocated to 1 Life Insurance Companies, whose details are set forth below:

S. No.	Name of the Life Insurance Company	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
1	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	7,14,332	2.15%	140.00	10,00,06,480.00
TOTAL		**7,14,332**	**2.15%**		**10,00,06,480.00**

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

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All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated August 4, 2026, filed with the Registrar of Companies, Tamil Nadu at Coimbatore (the "**RHP**").

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

For Milky Mist Dairy Food Limited

Milky Mist Dairy Food Limited Perundurai 638 057

S Prakash
Company Secretary and Compliance Officer

cc:
Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing - I
SEBI Bhavan, Plot No. C4 A, 'G' Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051, India