



Lalithaa Jewellery Mart Limited

Date: August 14, 2026

To

Dept. of Listing Operations
BSE Limited
P J Towers, Dalal Operations
Mumbai - 400001, Maharashtra, India

Listing Department
National Stock Exchange of India
Limited
'Exchange Plaza', Bandra Kurla
Complex
Bandra (East), Mumbai 400051,
Maharashtra, India

Dear Sir/Ma'am,

Sub: Proposed initial public offering of equity shares of face value of ₹5 each (the "Equity Shares") of Lalithaa Jewellery Mart Limited (the "Company", and such initial public offering, the "Issue").

The IPO Committee of the Company at their meeting held on August 14, 2026, in consultation with Anand Rathi Advisors Limited and Equirus Capital Limited (Formerly Equirus Capital Private Limited) (together, the "Book Running Lead Managers"), has finalized allocation of 2,52,83,581 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs. 201/- per Equity Share (including share premium of Rs. 196/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
1.	ICICI PRUDENTIAL SMALLCAP FUND	49,75,168	19.68%	201.00	1,00,00,08,768.00
2.	BANDHAN SMALL CAP FUND	45,22,880	17.89%	201.00	90,90,98,880.00
3.	BANDHAN INNOVATION FUND	4,52,288	1.79%	201.00	9,09,09,888.00
4.	GOLDMAN SACHS BANK EUROPE SE - ODI	49,75,168	19.68%	201.00	1,00,00,08,768.00
5.	MORGAN STANLEY INDIA INVESTMENT FUND.INC	10,78,772	4.27%	201.00	21,68,33,172.00
6.	GREATER INDIA PORTFOLIO	7,35,782	2.91%	201.00	14,78,92,182.00
7.	MORGAN STANLEY INVESTMENT FUNDS INDIAN EQUITY FUND	6,73,030	2.66%	201.00	13,52,79,030.00
8.	SANSHI FUND - I	12,43,718	4.92%	201.00	24,99,87,318.00
9.	VARANIUM DYNAMIC TRUST	6,46,760	2.56%	201.00	12,99,98,760.00
10.	COGNIZANT CAPITAL DYNAMIC OPPORTUNITIES FUND	5,96,958	2.36%	201.00	11,99,88,558.00
11.	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	11,19,398	4.43%	201.00	22,49,98,998.00

Regd. Off : 123, Usman Road, Panagal Park, T. Nagar, Chennai 600 017.

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CIN : U36911TN1985PLC012417



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Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
12.	BAJAJ LIFE INSURANCE LIMITED	10,29,784	4.07%	201.00	20,69,86,584.00
13.	LORDS MULTIGROWTH FUND	9,95,078	3.94%	201.00	20,00,10,678.00
14.	SAMCO ACTIVE MOMENTUM FUND	2,48,788	0.98%	201.00	5,00,06,388.00
15.	SAMCO MULTI CAP FUND	2,48,788	0.98%	201.00	5,00,06,388.00
16.	SAMCO SMALL CAP FUND	2,48,640	0.98%	201.00	4,99,76,640.00
17.	BANK OF INDIA CONSUMPTION FUND	2,48,788	0.98%	201.00	5,00,06,388.00
18.	BANK OF INDIA BUSINESS CYCLE FUND	3,97,972	1.57%	201.00	7,99,92,372.00
19.	BANK OF INDIA LARGE CAP FUND	99,456	0.39%	201.00	1,99,90,656.00
20.	ALPHA ALTERNATIVES FINANCIAL SERVICES PRIVATE LIMITED	2,48,789	0.98%	201.00	5,00,06,589.00
21.	ALPHAMINE ABSOLUTE RETURN FUND	2,48,788	0.98%	201.00	5,00,06,388.00
22.	LC PHAROS MULTI STRATEGY FUND VCC - LC PHAROS MULTI STRATEGY FUND SF1	2,48,788	0.98%	201.00	5,00,06,388.00
	TOTAL	2,52,83,581	100.00%		5,08,19,99,781.00

Out of the total allocation of 2,52,83,581 Equity Shares to the Anchor Investors, 1,14,42,768 Equity Shares (i.e. 45.26% of the total allocation to Anchor Investors) were allocated to 4 domestic mutual funds, which have applied through a total of 9 schemes. Set forth below is a scheme-wise detail of allocation to such mutual funds:

DOMESTIC MUTUAL FUNDS

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
1.	ICICI PRUDENTIAL SMALLCAP FUND	49,75,168	19.68%	201.00	1,00,00,08,768.00
2.	BANDHAN SMALL CAP FUND	45,22,880	17.89%	201.00	90,90,98,880.00
3.	BANDHAN INNOVATION FUND	4,52,288	1.79%	201.00	9,09,09,888.00
4.	SAMCO ACTIVE MOMENTUM FUND	2,48,788	0.98%	201.00	5,00,06,388.00

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Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
5.	SAMCO MULTI CAP FUND	2,48,788	0.98%	201.00	5,00,06,388.00
6.	SAMCO SMALL CAP FUND	2,48,640	0.98%	201.00	4,99,76,640.00
7.	BANK OF INDIA CONSUMPTION FUND	2,48,788	0.98%	201.00	5,00,06,388.00
8.	BANK OF INDIA BUSINESS CYCLE FUND	3,97,972	1.57%	201.00	7,99,92,372.00
9.	BANK OF INDIA LARGE CAP FUND	99,456	0.39%	201.00	1,99,90,656.00
TOTAL		1,14,42,768	45.26%		2,29,99,96,368.00

Out of the total allocation of 2,52,83,581 Equity Shares to the Anchor Investors, 21,49,182 Equity Shares (i.e. 8.50% of the total allocation to Anchor Investors) were allocated to 2 Life Insurance Companies. Set forth below is a detail of allocation to such Life Insurance Companies:

LIFE INSURANCE COMPANIES

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1.	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	11,19,398	4.43%	201.00	22,49,98,998.00
2.	BAJAJ LIFE INSURANCE LIMITED	10,29,784	4.07%	201.00	20,69,86,584.00
	Total	21,49,182	8.50%		43,19,85,582.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018 as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN. Further, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant clauses of Schedule XIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated August 9, 2026 of our Company filed with the Registrar of Companies, Tamil Nadu & Andaman at Chennai on August 10, 2026, to be read along with price band advertisement released on August 11, 2026.

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We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Lalithaa Jewellery Mart Limited**

Authorized Signatory

Name: Jitendra Kumar Pal

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India



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