

Date: August 14, 2026

General Manager
Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
‘Exchange Plaza’, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Initial public offering of equity shares of face value of ₹ 10 each (“Equity Shares”) of Horizon Industrial Parks Limited (the “Company”, and such initial public offering, the “Issue”).

Dear Sir/ Madam,

The IPO Committee of our Company in its meeting held on August 14, 2026, in consultation with JM Financial Limited, Axis Capital Limited, IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*), SBI Capital Markets Limited and 360 ONE WAM Limited (collectively, the “**BRLMs**”), has finalized the allocation of 19,46,25,000 Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹ 60.00/- per Equity Share (including share premium of ₹ 50.00/- per Equity Share) in the following manner:

S. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
1.	CARMIGNAC EMERGENTS	2,92,33,250	15.02%	60.00	1,75,39,95,000
2.	CARMIGNAC PORTFOLIO	1,77,31,500	9.11%	60.00	1,06,38,90,000
3.	FP CARMIGNAC EMERGING MARKETS	30,35,250	1.56%	60.00	18,21,15,000
4.	WHITEOAK CAPITAL FLEXI CAP FUND	26,01,250	1.34%	60.00	15,60,75,000
5.	WHITEOAK CAPITAL MID CAP FUND	19,73,000	1.01%	60.00	11,83,80,000
6.	WHITEOAK CAPITAL ELSS TAX SAVER FUND	1,39,000	0.07%	60.00	83,40,000
7.	WHITEOAK CAPITAL MULTI CAP FUND	11,78,250	0.61%	60.00	7,06,95,000
8.	WHITEOAK CAPITAL AGGRESSIVE HYBRID FUND	98,500	0.05%	60.00	59,10,000
9.	WHITEOAK CAPITAL MULTI ASSET ALLOCATION FUND	6,76,500	0.35%	60.00	4,05,90,000
10.	SUNDARAM MUTUAL FUND - SUNDARAM AGGRESSIVE HYBRID FUND	66,78,000	3.43%	60.00	40,06,80,000
11.	SUNDARAM MUTUAL FUND A/C SUNDARAM BALANCED ADVANTAGE FUND	10,60,500	0.54%	60.00	6,36,30,000
12.	SUNDARAM MUTUAL FUND - SUNDARAM MULTI ASSET ALLOCATION FUND	23,94,000	1.23%	60.00	14,36,40,000

Horizon Industrial Parks Limited (formerly known as Horizon Industrial Parks Private Limited)

Tower 1, Floor 15, One World Center, Lower Parel, Mumbai 400013

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S. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
13.	SUNDARAM MUTUAL FUND A/C SUNDARAM EQUITY SAVINGS FUND	3,67,500	0.19%	60.00	2,20,50,000
14.	SBI LIFE INSURANCE CO. LTD	83,33,250	4.28%	60.00	49,99,95,000
15.	360 ONE FLEXICAP FUND	41,66,000	2.14%	60.00	24,99,60,000
16.	360 ONE BALANCED HYBRID FUND	8,33,500	0.43%	60.00	5,00,10,000
17.	360 ONE MULTI ASSET ALLOCATION FUND	3,33,500	0.17%	60.00	2,00,10,000
18.	DYNA SIF EQUITY LONG SHORT FUND	13,33,500	0.69%	60.00	8,00,10,000
19.	360 ONE REAL ASSETS DEVELOPMENT FUND	1,33,33,250	6.85%	60.00	79,99,95,000
20.	NUVAMA MULTI ASSET STRATEGY RETURN FUND	66,66,000	3.43%	60.00	39,99,60,000
21.	NUVAMA ENHANCED DYNAMIC GROWTH EQUITY (EDGE) FUND	58,31,000	3.00%	60.00	34,98,60,000
22.	MATTHEWS EMERGING MARKETS SMALL COMPANIES FUND	52,60,000	2.70%	60.00	31,56,00,000
23.	MATTHEWS ASIA FUNDS - ASIA DISCOVERY FUND	14,02,750	0.72%	60.00	8,41,65,000
24.	POONAWALLA VISION FUND - POONAWALLA VISION FUND I	41,62,750	2.14%	60.00	24,97,65,000
25.	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA FLEXI CAP FUND	36,46,250	1.87%	60.00	21,87,75,000
26.	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA AGGRESSIVE HYBRID EQUITY FUND	2,28,750	0.12%	60.00	1,37,25,000
27.	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA ELSS TAX SAVER FUND	8,23,750	0.42%	60.00	4,94,25,000
28.	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA LARGE AND MID CAP FUND	9,61,000	0.49%	60.00	5,76,60,000
29.	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA RETIREMENT FUND	1,22,000	0.06%	60.00	73,20,000
30.	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA MULTI CAP FUND	5,34,000	0.27%	60.00	3,20,40,000
31.	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA MULTI ASSET ALLOCATION FUND	3,50,750	0.18%	60.00	2,10,45,000

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S. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
32.	JM FINANCIAL MUTUAL FUND - JM MIDCAP FUND	6,83,250	0.35%	60.00	4,09,95,000
33.	JM FINANCIAL MUTUAL FUND - JM SMALL CAP FUND	8,66,750	0.45%	60.00	5,20,05,000
34.	JM FINANCIAL MUTUAL FUND - JM MULTI ASSET ALLOCATION FUND	3,50,000	0.18%	60.00	2,10,00,000
35.	JM FINANCIAL MUTUAL FUND-JM VALUE FUND	5,16,750	0.27%	60.00	3,10,05,000
36.	JM FINANCIAL MUTUAL FUND - JM FLEXICAP FUND	42,49,750	2.18%	60.00	25,49,85,000
37.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	16,66,750	0.86%	60.00	10,00,05,000
38.	ECL FINANCE LTD	12,50,125	0.64%	60.00	7,50,07,500
39.	INDUSIND GENERAL INSURANCE COMPANY LIMITED	33,29,500	1.71%	60.00	19,97,70,000
40.	EDELWEISS LIFE INSURANCE COMPANY LIMITED	41,66,500	2.14%	60.00	24,99,90,000
41.	ASKWA INCOME OPPORTUNITIES AIF	49,96,250	2.57%	60.00	29,97,75,000
42.	CHHATISGARH INVESTMENTS LIMITED	41,62,750	2.14%	60.00	24,97,65,000
43.	JUPITER CAPITAL PRIVATE LIMITED	16,66,750	0.86%	60.00	10,00,05,000
44.	SUPRIYATA CAPITAL PRIVATE LIMITED	24,96,250	1.28%	60.00	14,97,75,000
45.	LRSD SECURITIES PVT LTD	16,66,750	0.86%	60.00	10,00,05,000
46.	SBI GENERAL INSURANCE COMPANY LIMITED	41,62,750	2.14%	60.00	24,97,65,000
47.	ALQUITY SICAV - ALQUITY INDIAN SUBCONTINENT FUND	8,33,500	0.43%	60.00	5,00,10,000
48.	PICO CAPITAL PRIVATE LIMITED	8,33,500	0.43%	60.00	5,00,10,000
49.	SOCIETE GENERALE - ODI	1,83,25,500	9.42%	60.00	1,09,95,30,000
50.	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	25,00,000	1.28%	60.00	15,00,00,000
51.	VIRIDIAN ASIA OPPORTUNITIES MASTER FUND	16,66,750	0.86%	60.00	10,00,05,000
52.	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED - ODI	12,50,125	0.64%	60.00	7,50,07,500
53.	BNP PARIBAS FINANCIAL MARKETS - ODI	58,29,500	3.00%	60.00	34,97,70,000

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54.	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	16,66,750	0.86%	60.00	10,00,05,000
	TOTAL	19,46,25,000	100.00%		11,67,75,00,000

Out of the total allocation of 19,46,25,000 Equity Shares to the Anchor Investors, 3,88,32,750 Equity Shares (i.e. 19.95% of the total allocation to Anchor Investors) were allocated to 6 domestic Mutual Funds applied through a total of 27 schemes. Set forth below is the scheme-wise details of the mutual funds:

S. No.	Name of the Mutual Fund scheme	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
1.	WHITEOAK CAPITAL FLEXI CAP FUND	26,01,250	1.34%	60.00	15,60,75,000
2.	WHITEOAK CAPITAL MID CAP FUND	19,73,000	1.01%	60.00	11,83,80,000
3.	WHITEOAK CAPITAL ELSS TAX SAVER FUND	1,39,000	0.07%	60.00	83,40,000
4.	WHITEOAK CAPITAL MULTI CAP FUND	11,78,250	0.61%	60.00	7,06,95,000
5.	WHITEOAK CAPITAL AGGRESSIVE HYBRID FUND	98,500	0.05%	60.00	59,10,000
6.	WHITEOAK CAPITAL MULTI ASSET ALLOCATION FUND	6,76,500	0.35%	60.00	4,05,90,000
7.	SUNDARAM MUTUAL FUND - SUNDARAM AGGRESSIVE HYBRID FUND	66,78,000	3.43%	60.00	40,06,80,000
8.	SUNDARAM MUTUAL FUND A/C SUNDARAM BALANCED ADVANTAGE FUND	10,60,500	0.54%	60.00	6,36,30,000
9.	SUNDARAM MUTUAL FUND - SUNDARAM MULTI ASSET ALLOCATION FUND	23,94,000	1.23%	60.00	14,36,40,000
10.	SUNDARAM MUTUAL FUND A/C SUNDARAM EQUITY SAVINGS FUND	3,67,500	0.19%	60.00	2,20,50,000
11.	360 ONE FLEXICAP FUND	41,66,000	2.14%	60.00	24,99,60,000
12.	360 ONE BALANCED HYBRID FUND	8,33,500	0.43%	60.00	5,00,10,000
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S. No.	Name of the Mutual Fund scheme	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
15.	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA FLEXI CAP FUND	36,46,250	1.87%	60.00	21,87,75,000
16.	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA AGGRESSIVE HYBRID EQUITY FUND	2,28,750	0.12%	60.00	1,37,25,000
17.	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA ELSS TAX SAVER FUND	8,23,750	0.42%	60.00	4,94,25,000
18.	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA LARGE AND MID CAP FUND	9,61,000	0.49%	60.00	5,76,60,000
19.	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA RETIREMENT FUND	1,22,000	0.06%	60.00	73,20,000
20.	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA MULTI CAP FUND	5,34,000	0.27%	60.00	3,20,40,000
21.	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA MULTI ASSET ALLOCATION FUND	3,50,750	0.18%	60.00	2,10,45,000
22.	JM FINANCIAL MUTUAL FUND - JM MIDCAP FUND	6,83,250	0.35%	60.00	4,09,95,000
23.	JM FINANCIAL MUTUAL FUND - JM SMALL CAP FUND	8,66,750	0.45%	60.00	5,20,05,000
24.	JM FINANCIAL MUTUAL FUND - JM MULTI ASSET ALLOCATION FUND	3,50,000	0.18%	60.00	2,10,00,000
25.	JM FINANCIAL MUTUAL FUND-JM VALUE FUND	5,16,750	0.27%	60.00	3,10,05,000
26.	JM FINANCIAL MUTUAL FUND - JM FLEXICAP FUND	42,49,750	2.18%	60.00	25,49,85,000
27.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	16,66,750	0.86%	60.00	10,00,05,000
TOTAL		3,88,32,750.00	19.95%		2,32,99,65,000

Out of the total allocation of 19,46,25,000 Equity Shares to the Anchor Investors, 1,24,99,750 Equity Shares (i.e. 6.42% of the total allocation to Anchor Investors) were allocated to 2 Life Insurance Companies and Pension Funds, whose details are set forth below:

S. No.	Name of the Life Insurance Company and Pension Funds	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
1.	SBI LIFE INSURANCE CO. LTD	83,33,250	4.28%	60.00	49,99,95,000
2.	EDELWEISS LIFE INSURANCE COMPANY LIMITED	41,66,500	2.14%	60.00	24,99,90,000
TOTAL		1,24,99,750	6.42%		74,99,85,000

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated August 11, 2026, filed with the Registrar of Companies, Mumbai-I at Mumbai on August 11, 2026 (the “RHP”) and the price band advertisement dated August 11, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

For *Horizon Industrial Parks Limited*

Shraddha Poddar
 Company Secretary & Compliance Officer

cc:

Securities and Exchange Board of India
 Corporation Finance Department
 Division of Issues and Listing - I
 SEBI Bhavan, Plot No. C4 A, ‘G’ Block
 Bandra Kurla Complex
 Bandra (East)
 Mumbai 400 051, India