Date: July 8, 2026

To
The Vice President
Dept. of Listing Business Relationship
BSE Limited
PJ Towers, Mumbai Samachar Marg,
Mumbai - 400 001

Dear Sir,

Sub: Public Offer of equity shares of face value of ₹ 10 each of Devson Catalyst Limited ("Company" and "Offer", respectively)

The Board of Directors of the Company in consultation with Selling Shareholders at their respective meetings held on July 8, 2026, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 10,00,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 118 per Equity Share (including share premium of ₹ 108 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocated (In ₹)
1.	India Max Investment Fund Limited	3,18,000	31.77%	118.00	3,75,24,000
2.	Invicto Multiplier Fund	1,71,600	17.15%	118.00	2,02,48,800
3.	Brescon Opportunities Fund	1,70,400	17.03%	118.00	2,01,07,200
4.	Meru Investment Fund Pcc- Cell 1	1,27,200	12.71%	118.00	1,50,09,600
5.	Vijit Growth Fund	1,27,200	12.71%	118.00	1,50,09,600
6.	Finavenue Capital Trust - Finavenue Strategic Fund	86,400	8.63%	118.00	1,01,95,200
	Total	**10,00,800**	**100%**		**11,80,94,400**

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Out of total allocation of 10,00,800 equity shares to the Anchor investor, no equity shares are allocated to Mutual Fund.

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocated (In ₹)
1.	NA	NA	NA	NA	NA

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For, Devson Catalyst Limited
(formerly known as Devson Catalyst Private Limited)

Savanbhai Prahladbhai Patel
Managing Director
DIN: 07346200

DEVSON CATALYST LIMITED INDIA

Date: 08/07/2026
Place: Wadhwan, Surendra Nagar